

What's New In Buzzsaw

Following are the highlights of the new features in Buzzsaw 7.0. For more detailed information use the Buzzsaw online help as a resource.

Vendor Management: The “Companies” and “Attributes” features enable Site Administrators to more easily and efficiently manage Site Members and business processes:

Create Companies *(for Site Administrators only)*

The Site Administration module now includes a “Companies” tab. Site Administrators can set up Companies in the database by importing or by manually entering the data. In addition, Company information can be edited and updated using the import function. Easily add existing Site Members to Companies by using the new Administration feature enhancements such as filtering, sorting, and group functions (see below). A Site Member can be associated with only one Company, but a Company can be associated with multiple Site Members.

The screenshot shows the 'Site Administration' application window. At the top, there are tabs for 'General', 'Members', 'Groups', 'Companies', 'Attributes', 'Permissions', 'Activity Log', 'Statistics', 'Limits', and 'Security'. Below the tabs is a toolbar with buttons for 'New...', 'Edit...', 'Options', 'Import', and 'Export'. A table below the toolbar has columns for 'Company Name', 'Vendor ID', 'Address1', 'Address2', 'City', and 'County'. The first row in the table contains the text 'Roghi Tile' and '025638749'. A red arrow points from the 'New...' button in the toolbar to a 'New Company' dialog box that is open in the foreground. The dialog box has two tabs: 'Company Information' and 'Company Members'. The 'Company Information' tab is active and contains several input fields: '*Name:' with the value 'ACME', '*Vendor ID:' with the value 'B2000001', 'Company Type:' with a dropdown menu showing 'General Contractor', 'Rating:' with the value '3', and 'Trade (Primary):' with a dropdown menu showing '01 - General Requirements'. Below these fields is a 'Contact Information' section with fields for 'Address 1:' (3247 Main St), 'Address 2:', 'City:' (San Francisco), 'County:', and 'State:' (CA). At the bottom of the dialog box is a 'Comments' section with a text area. At the very bottom of the dialog box are three buttons: 'Create', 'Close', and 'Help'.

Apply Attributes to Members and Companies *(for Site Administrators only)*

Site Administrators can associate attributes (such as trade, location, rating, status) with either Companies or Members. Attributes are editable and configurable by Site Administrators. Attributes are searchable, which means that you can search for all Members or Companies that do business in a certain region or those that perform a certain type of work. Buzzsaw provides a set of standard Attributes which can be selected, modified, and edited by Site Administrators.

The screenshot shows the 'Site Administration' application window with the 'Attributes' tab selected. A table lists various attributes with their last updated dates and by whom. An 'Edit Member' dialog box is open, showing the 'Member Profile' for Caleb Brown. The dialog includes fields for Salutation, Mail Stop, Trade (a dropdown menu), Rating, and Preferred Contact Method. Two callout boxes provide additional context: one points to the 'Attributes' tab in the main window, and another points to the 'Trade' dropdown in the 'Edit Member' dialog.

Attributes in the Site Administration Attributes tab can be applied to members or companies.

Attribute	Last Updated	Last Updated By
Company Type	7/10/2006 7:08:51 PM	Autodesk, Inc.
Discipline	7/10/2006 7:08:52 PM	Autodesk, Inc.
Division	7/10/2006 7:08:51 PM	Autodesk, Inc.
Document Status	7/10/2006 7:08:52 PM	Autodesk, Inc.
Drawing Size	7/10/2006 7:08:52 PM	Autodesk, Inc.
MWDBE		
Preferred Contact Method		
Project Types		
Purpose of Issue		
Rating		
Services		
Trade		

When editing, or creating a new member, attribute values can be applied to the member.

Member Management *(for Site and Project Administrators only)*

A number of features have been added to Buzzsaw that help facilitate administrative tasks and manage members.

New capabilities for Project Administrators

Project Administrators with “add member” privileges can now import Members, re-send Welcome Emails, and edit and delete Members associated with their projects. Note that they cannot delete members assigned to other projects.

The screenshot shows the Metro Bank Buzzsaw interface. At the top, there's a navigation bar with tabs: General, Members, Groups, Companies, Permissions, Activity Log, and Statistics. Below this, there's a display filter section with radio buttons for 'Assigned Permissions' (selected) and 'Actual Access'. A toolbar contains icons for 'Add...', 'Remove', 'Edit', 'Delete', 'Add', 'Remove', 'Filter', and 'Options'. The main area is a table of members:

User Name	First Name	Last Name	Site Admin	Can Add Users	Last Login
heather	Heather	Eisenman	Yes	Yes	7/18/2006 10:38:...
Andrew Williamson	Andrew	Williamson	No	No	Never logged in
Caleb Brown	Cale		No	No	Never logged in
David Page	Davi		No	No	Never logged in
Diana Pierce	Dian		No	No	Never logged in
Gina Tucker	Gina		No	No	Never logged in
Glen Adams	Glen		No	No	Never logged in
Herb Holt	Hert		No	No	Never logged in
Howard Cin	How		No	No	Never logged in
Julia Kinst	Julia		No	No	Never logged in
Katie Roghi	Katie		No	No	Never logged in
Lauren Walters	Laur		No	No	Never logged in
Layna Pedersen	Layr		No	No	Never logged in
Llew Kinst	Llew		No	No	Never logged in

At the bottom, there's a 'Permission lock' status set to 'Unlocked' and a 'Permission:' dropdown menu set to 'View'.

There is also a new Project Folder icon (with wrench) to indicate the projects for which a Project Administrator has Administrative capabilities.



Project-Level Groups

Groups can now be created at the project level. This means that if you need a group for only one project you can create that group for that project only and no other projects can use that group. The Group wizard guides you through the process.

Group Properties

1 Group Properties
2 Select Members
3 Project Memberships

Group Name:

Group Owner:

Scope

Site - Available for use within all Projects in the Site

Private Group - members are only visible to Site Administrators, and the group owner

Project - Available for use with the Project and its sub-projects

Project:

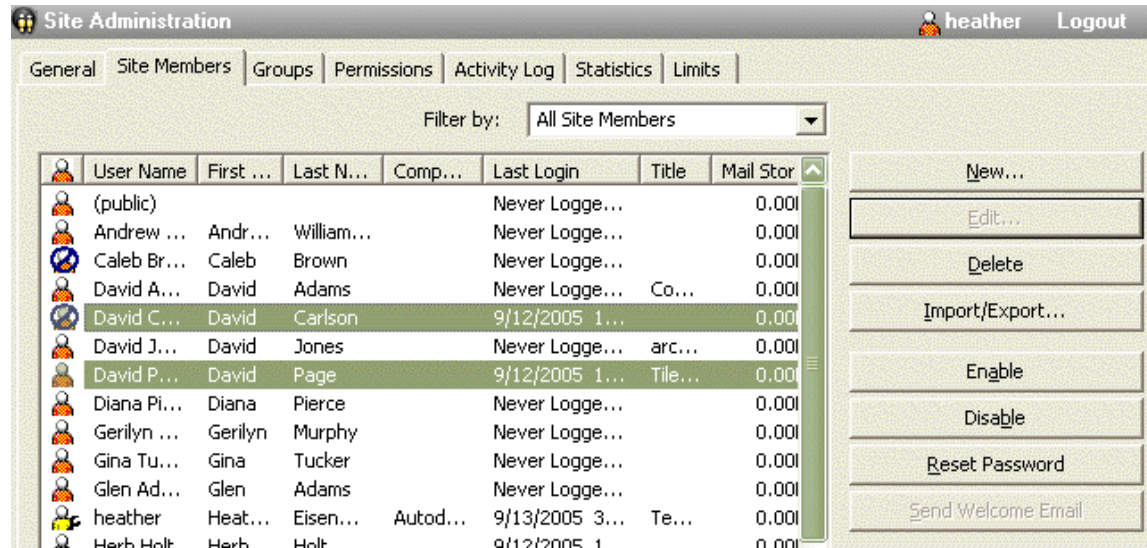
Private Group - members are only visible to Site Administrators, Project Administrators, and the group owner

< Back Next > Finish Cancel Help

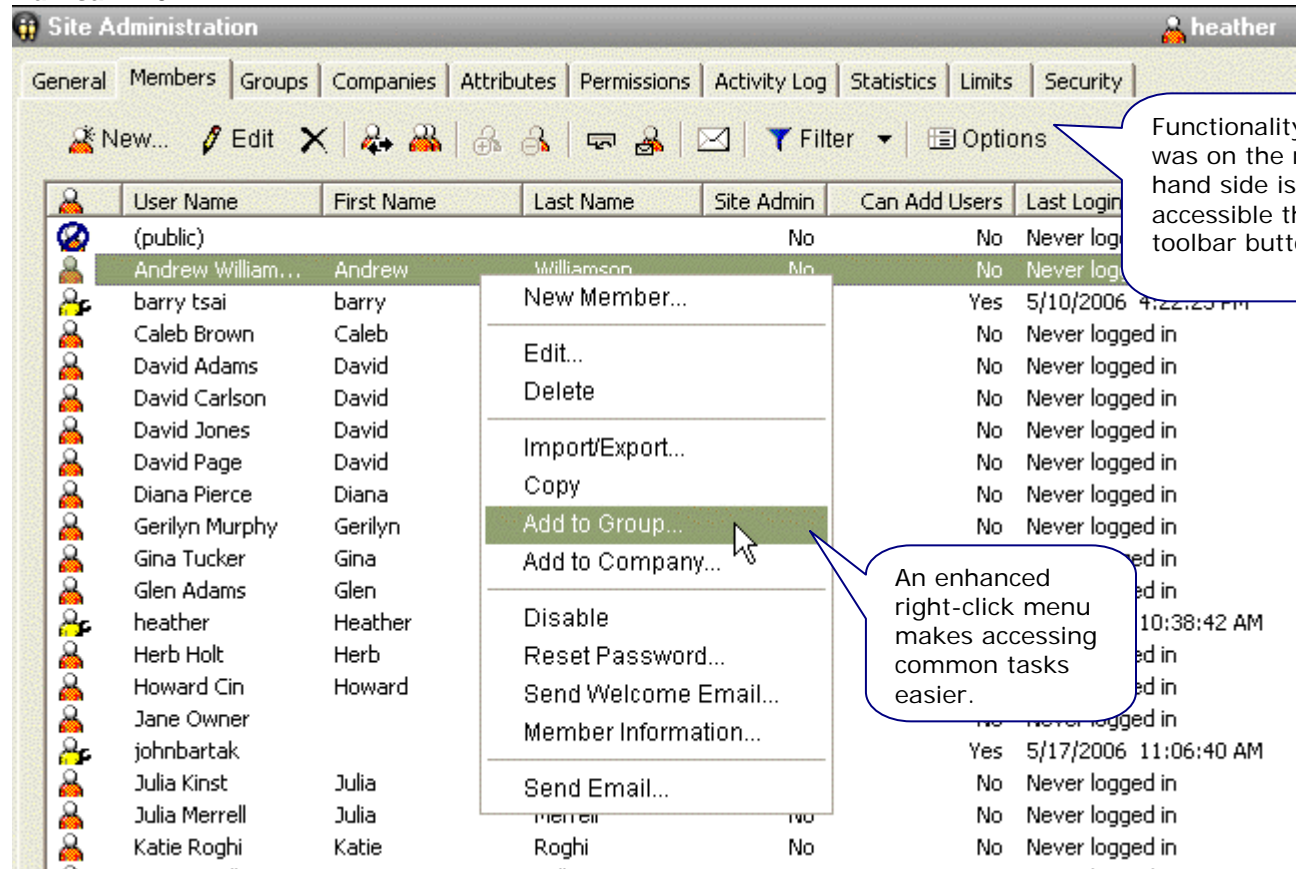
Updated User Interface: Right Click Menu, New Icons, Consistency

Actions are now available from the right-click menu; buttons along the right hand side have been removed and replaced with new icons at the top of the page. Create Groups and Companies directly from the Site Member list using the right-click menu. We have also updated user interactions and application behavior across all administration tasks.

Buzzsaw 6.4



Buzzsaw 7.0



New Add Member dialog

The existing interface has been updated to provide Administrators with a more comprehensive view of Member properties and information. There are now four categories of Member information: General, Member Profile, Project Memberships, and Group Memberships.

New Member

General | Member Profile | Project Memberships | Group Memberships

Identification

*User Name: Caleb Brown

First Name: Caleb

Last Name: Brown

Email: caleb@brown.com

Comment:

Comment can only be viewed by the site administrator

Company

Do not associate member with a company

Select from existing companies

Enter company name

Company: ACME Designs

Create Company

Contact Information

Title: Project Manager

Description:

Street address: 3247 Hwy 128

Street address:

City: Calistoga

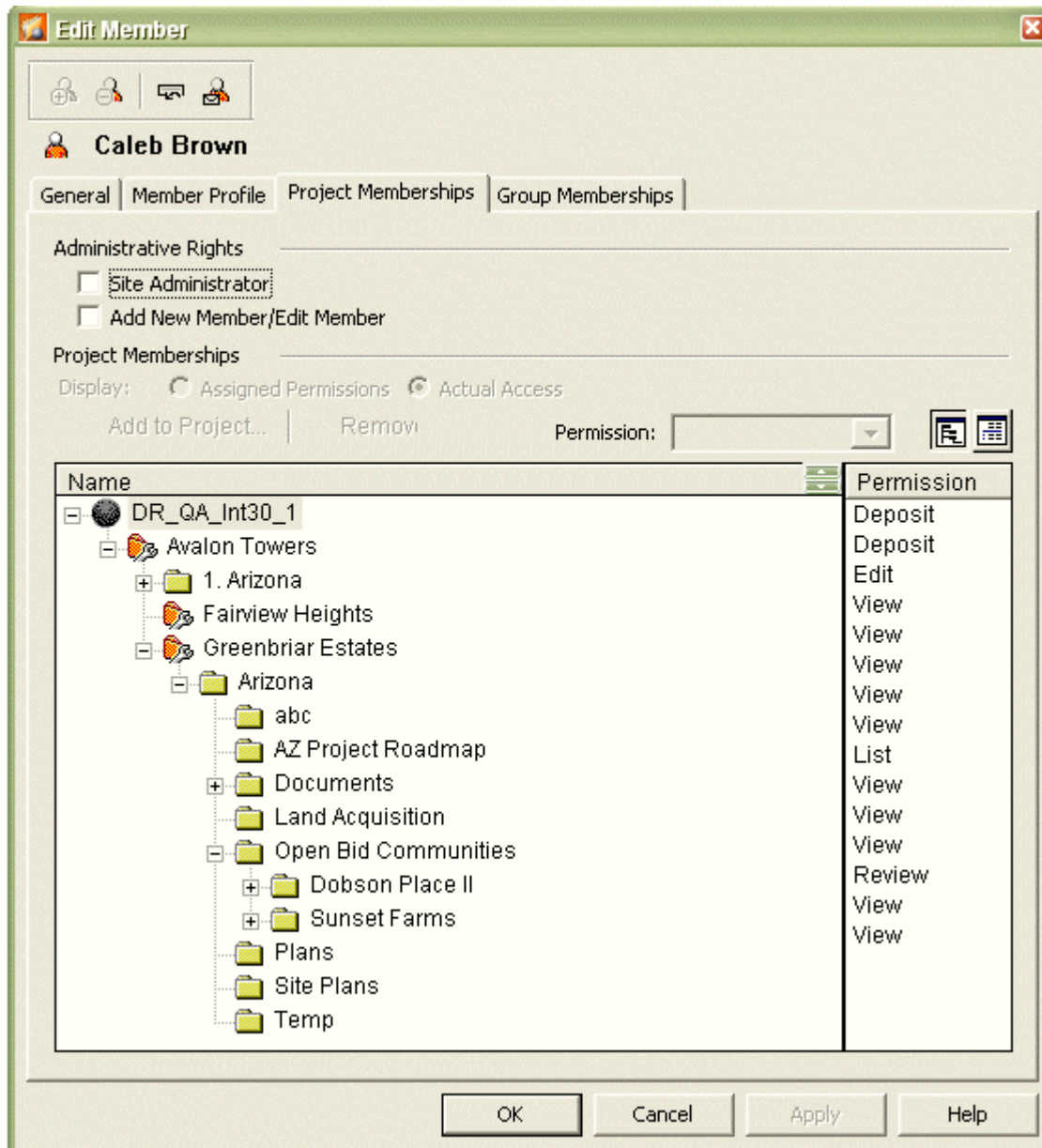
State/province: CALIFORNIA

Zip/postal code: 94515

Create Close Help

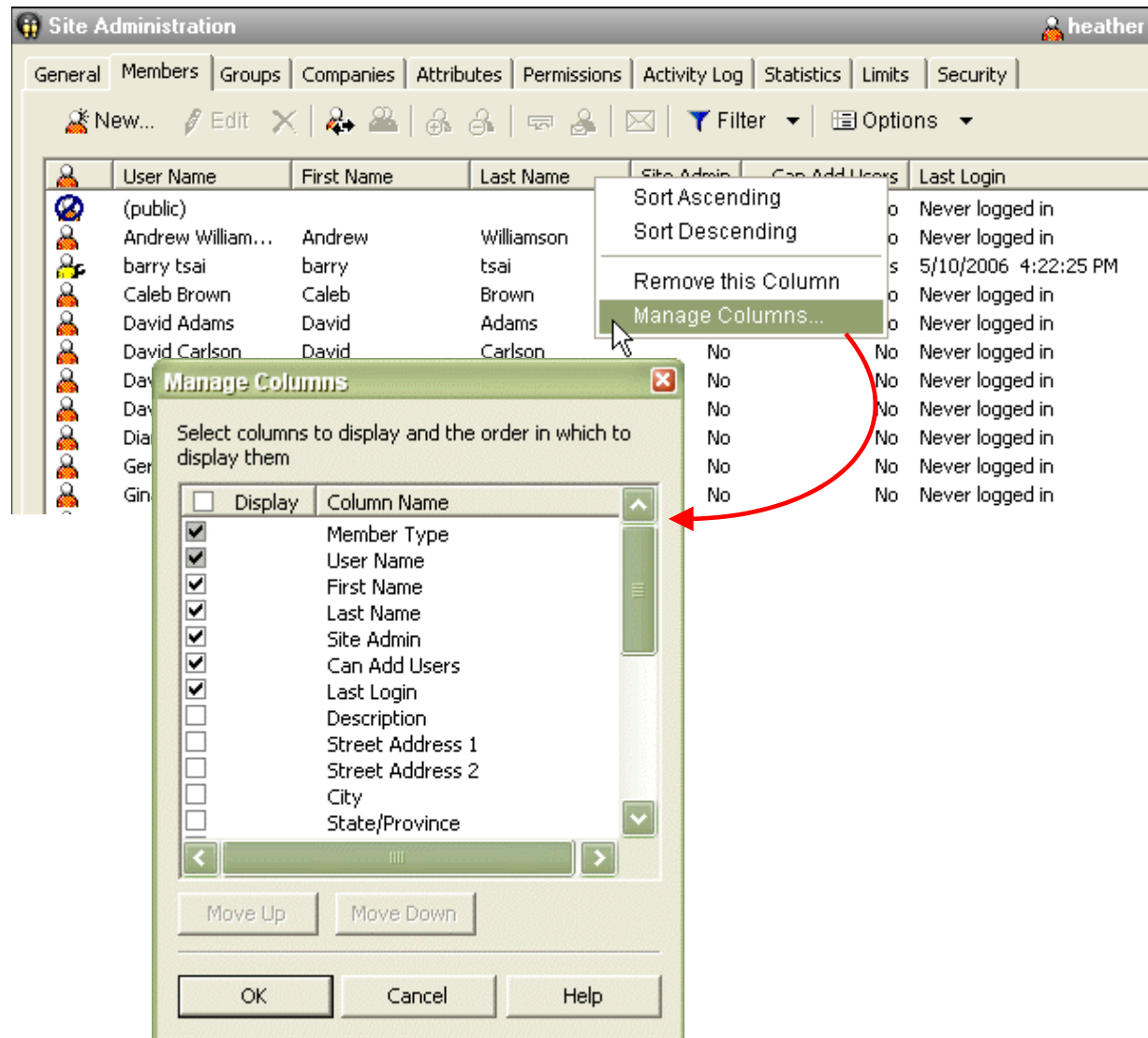
Visually verify Member permissions

See how your Site Members can access your Site and Project information. Verify the permissions set for Site Members by viewing the Project Membership information in the “tree” view. This includes how the member access has been set (directly or by group membership).



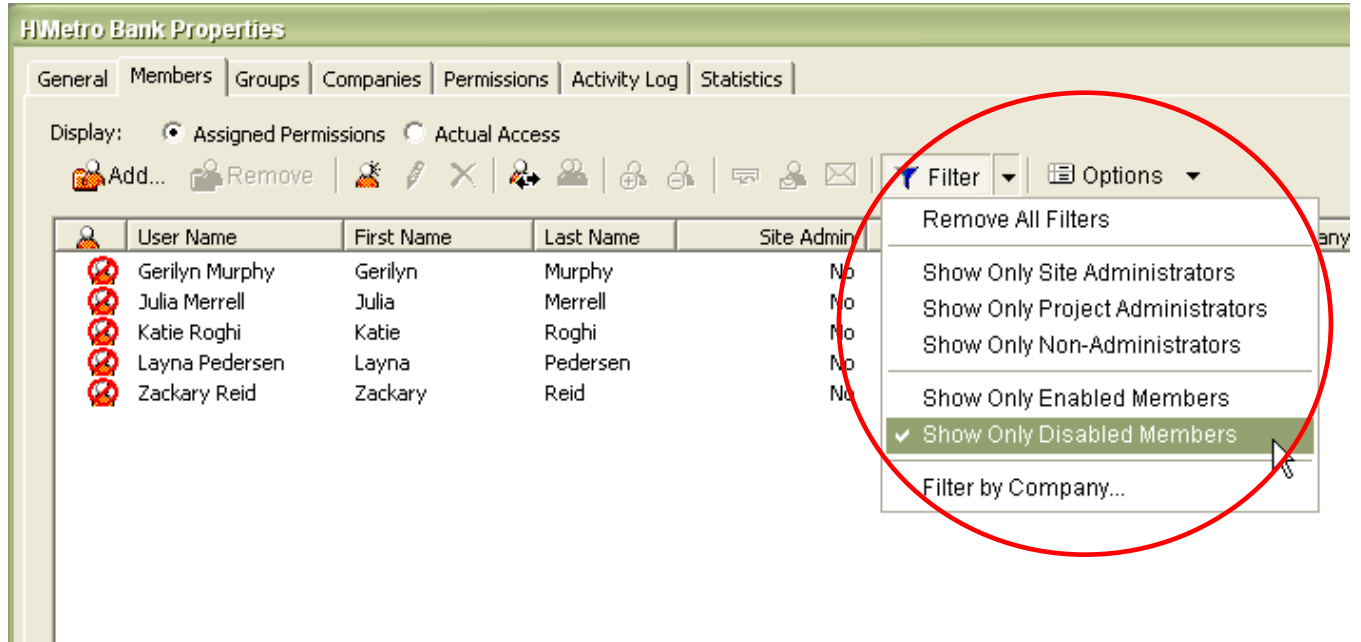
Manage Columns for custom view of member lists

Determine which member data fields are important for your business needs and specify the column order for display as well as data export.



Enhanced Grouping, Filtering and Sorting of Project Members *(for Administrators and Members)*

The filtering of members has been made easier. Throughout Buzzsaw you can filter members by their associated company, member status, or enable/disable status. This feature is also available in the Members List



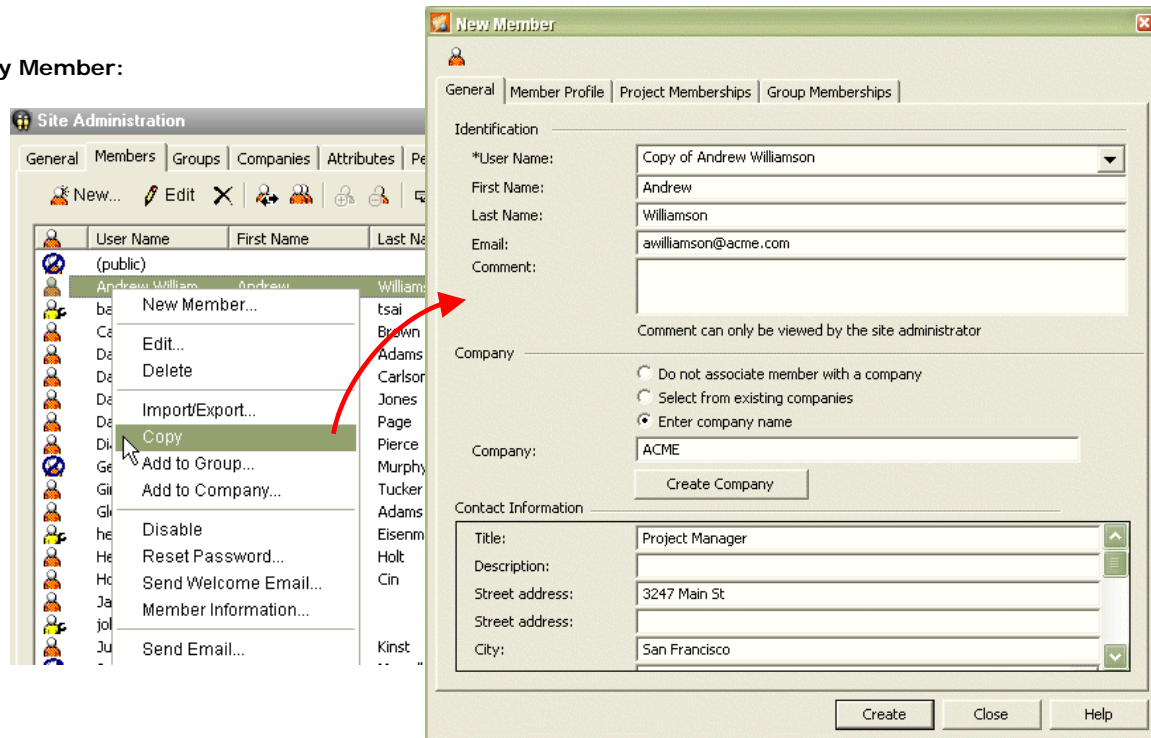
The screenshot shows the 'HMetro Bank Properties' window with the 'Members' tab selected. The 'Filter' dropdown menu is open, highlighting the 'Show Only Disabled Members' option. The table below lists the members currently displayed.

	User Name	First Name	Last Name	Site Admin
	Gerilyn Murphy	Gerilyn	Murphy	No
	Julia Merrell	Julia	Merrell	No
	Katie Roghi	Katie	Roghi	No
	Layna Pedersen	Layna	Pedersen	No
	Zackary Reid	Zackary	Reid	No

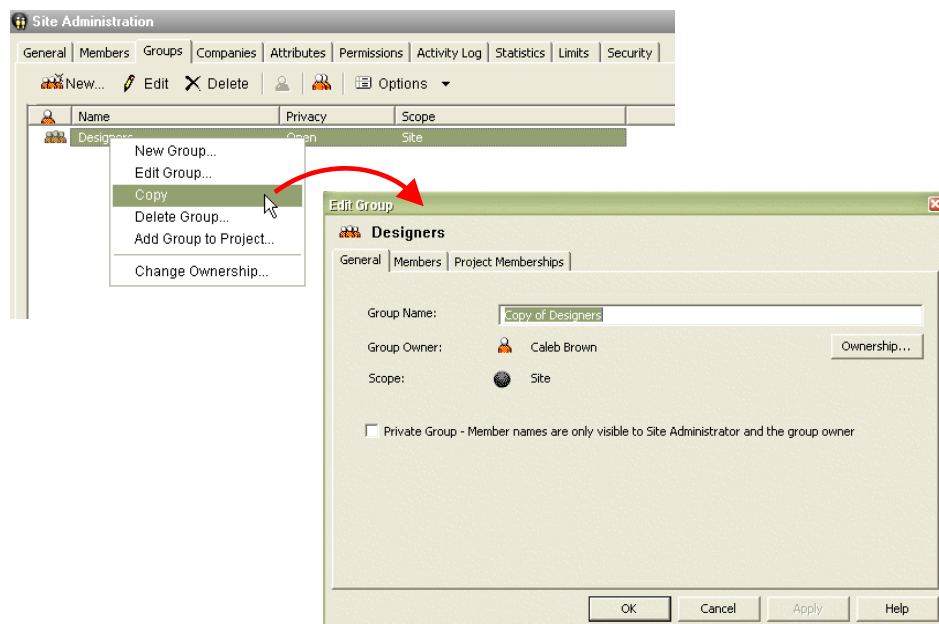
Copy Members and Groups *(for Site Administrators and Project Administrators with 'add member' privileges)*

You can now quickly copy a member profile directly from the member list, making it easier to add multiple users to the site at once. Copying a member creates a duplicate of the original member's profile information including project and group memberships, and permission levels. Thus, you can create a new member without having to manually add the member to individual projects and groups.

Copy Member:

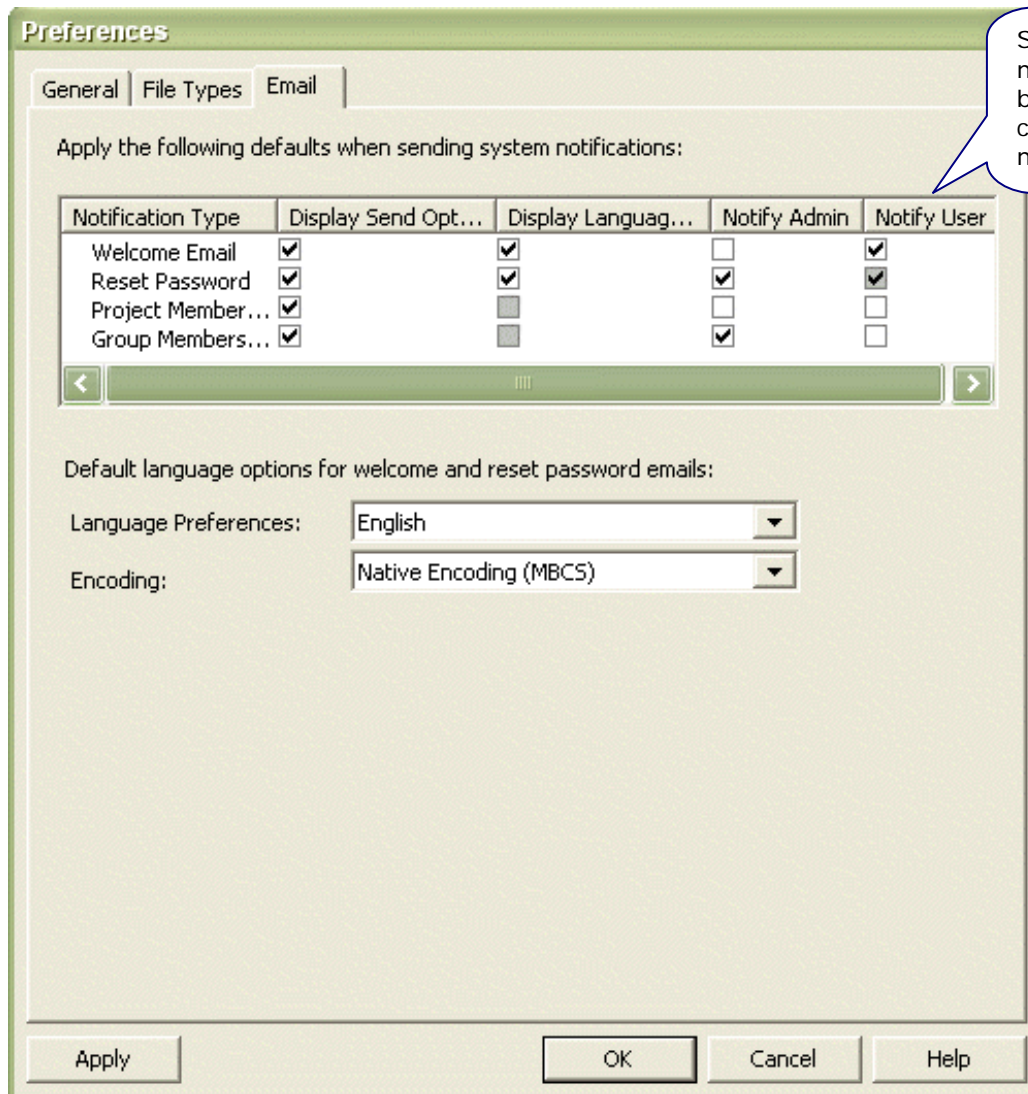


You can also copy groups from the Groups tab. Highlight a group and select Copy from the right click menu:



Enhanced Email Configuration

Set Email Preferences to control which administrative actions should send automatic emails to members and administrators. For example, if you don't want members to know that you have removed them from a group, then in the Group Membership row de-select the option, Notify User.



Autodesk and Buzzsaw are registered trademarks or trademarks of Autodesk, Inc., in the USA and other countries. All other brand names, product names, or trademarks belong to their respective holders.

© Copyright 2006 Autodesk, Inc. All rights reserved.